

**THOR MINING PLC
(the "Company")**

Schedule Six

Block Listing Interim Review

Dated: 19 January 2012

1. Name of company:

Thor Mining PLC

2. Name of scheme:

Thor Mining PLC –Warrants (known as an "option" in Australia and New Zealand)

The Warrants arose pursuant to the Placing and Open Offer to Shareholders which conferred the right to subscribe for one Share or one CDI for every 2 New Shares or 2 New CDIs subscribed. The Warrants are exercisable at 1.5p up to 31 March 2012 and the CDI Warrants are exercisable at AUD\$0.02625 up to 25 March 2012.

3. Period of return: From 1 July 2011 To 31 December 2011

4. Number and class of securities not issued under the scheme:

42,409,473 new Ordinary Shares of 0.3p each in the capital of the Company

5. Number of securities issued under scheme during period:

462,500 Ordinary Shares of 0.3p each

6. Balance under scheme of securities not yet issued at end of period:

41,946,973 Ordinary Shares of 0.3p each

7. Number and class of securities originally admitted and the date of admission:

181,675,000 Ordinary Shares of 0.3p each admitted on 29 June 2005

The Company announces that on 19 January 2012 it had 639,762,950 Ordinary Shares of 0.3p each in issue.

In accordance with the Financial Services Authority Disclosure and Transparency Rules, the Company has 639,762,950 Ordinary Shares of 0.3p each in issue, each share carrying the right to one vote. The Company does not hold any Ordinary Shares in Treasury.

The above figure of 639,762,950 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Service Authority's Disclosure and Transparency Rules.

Enquiries:

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Updates on the Company's activities are regularly posted on Thor's website www.thormining.com, which includes a facility to register to receive these updates by email.