

12 December 2013

Company Announcements Office
 ASX Limited
 Level 4, Exchange Centre
 20 Bridge Street
 Sydney NSW 2000.

Via e-lodgement

Information Required under ASX Listing Rule 3.10.5A

Thor Mining Plc (“The Company”) provides the information required under ASX Listing Rule 3.10.5A as follows:

- a. Dilution to existing holders:
 The dilutive effect of the placement on existing shareholders is as follows:

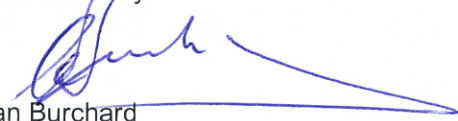
Placement issue under Listing Rule 7.1 (nil CDIs)	-
Placement issue under Listing Rule 7.1A (40,000,000 CDIs)	3.1%
Total dilution as a result of the placement	3.1%

- b. Further details of the approximate percentage of the issued capital post the placement held by pre-placement shareholders and new shareholders are as follows. Please note that this information relates specifically to the portion of shares issued under Listing Rule 7.1A only (40,000,000 CDIs):

Pre-placement security holders who did not participate in the placement	99.9%
Pre-placement security holders who did participate in the placement	0.1%
Participants in the placement who were not previously security holders	25.0%

- c. The company previously reported, in its announcement of 4 December 2013, that this issue of shares would utilise portion of the available 15% capacity pursuant to ASX Listing Rule 7.1. After further review, the company has resolved to utilise the capacity available to it under ASX Listing Rule 7.1A and considers this to be the most effective and expedient method for raising funds to meet working capital requirements.
- d. No underwriting arrangements were in place for the placement, and
- e. Fees incurred in connection with the issue were \$2,500

Yours Faithfully



Allan Burchard

Company Secretary and Chief Financial Officer

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