

Date: 1 April 2016

Company Announcements Office,
ASX Securities Limited,
20, Bridge Street,
Sydney, N.S.W. 2000

No Change in Issued Securities

The Directors of Thor Mining PLC ("Thor" or the "Company") (AIM, ASX THR) wish to advise there has been no change in securities issued by the Company, nor any movements of securities between AIM and ASX, during the period between the last lodged Appendix 3B (ASX 10 March 2016) to 31 March 2016. As such, an updated Appendix 3B will not be lodged.

As a dual listed Company on AIM and ASX, Thor is required to provide the ASX with an Appendix 3B within 10 days of each month end, to advise any movement of listed securities between ASX and AIM, during that month.

The relevant information in the most recent Appendix 3B (ASX 10 March 2016), remains unchanged as of 31 March 2016.

For further information, please contact:

THOR MINING PLC

Ray Ridge
Company Secretary and Chief Financial Officer
Tel: +61 8 7324 1935
Fax: +61 8 8351 5169
Email: admin@thormining.com

THOR MINING PLC

Registered Numbers:
United Kingdom 05 276 414
Australia 121 117 673

Registered Office:
58 Galway Avenue,
MARLESTON SA, 5033
Australia

Postal Address:
PO BOX 458
MARLESTON SA, 5033
Australia

Ph: +61 8 7324 1935
Fax: +61 8 8351 5169

Email:
corporate@thormining.com

Website:
www.thormining.com

Enquiries:

Mick Billing
Executive Chairman
Thor Mining PLC
+61 8 7324 1935

Nominated Advisor
Colin Aaronson
Grant Thornton
+44 (0) 20 7383 5100

ASX Listings:
Shares: THR

AIM Listings:
Shares: THR

Directors:
Michael Billing
Michael Ashton
Gregory Durack
Trevor Ireland
David Thomas

Projects:

- **Tungsten**
Molyhil NT
Pilot Mountain USA
- **Gold**
Spring Hill NT
Dundas WA