

4 September 2013

Company Announcements Office,  
ASX Securities Limited,  
20, Bridge Street,  
Sydney, N.S.W. 2000

### Thor Mining Plc

Thor Mining PLC (ASX, AIM: THR) (the "Company") is pleased to advise the results of a General Meeting held in London on 3 September 2013.

All resolutions proposed at the General Meeting were duly passed.

As a result of those resolutions being passed, the Company is able to proceed with the re-organisation of its share capital and in doing so reduce the nominal value of its ordinary shares. This will be achieved by converting each ordinary share of 0.3p into one ordinary share of 0.01p and one deferred share of 0.29p. The deferred shares will effectively have no value.

As advised on 29 August 2013, today, 4 September 2013 will be the last day for trading in shares on a pre-reorganisation basis. Normal trading in the post reorganisation shares will commence on 19 September 2013.

Accordingly, the Company's trading code on ASX will change to THRDA with effect from Thursday, 5 September 2013 and will revert to THR on Thursday, 19 September 2013.

The Company will also now complete the placings as announced on 13 August 2013 and 30 August 2013, respectively. Admission of the first tranche of 148,888,887 placing shares and the redenominated existing ordinary shares is expected to take place on the AIM market of the London Stock Exchange on 5 September 2013, while admission of the second tranche of 144,900,000 placing shares is expected on AIM on 10 September 2013.

Accordingly, from 5 September 2013, the number of ordinary shares on issue will be 1,131,759,653 and from 10 September the number of ordinary shares on issue will be 1,276,659,653.

For further information, please contact:

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Updates on the Company's activities are regularly posted on Thor's website [www.thormining.com](http://www.thormining.com), which includes a facility to register to receive these updates by email.

### THOR MINING PLC

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ASX Listings:  
Shares: THR

AIM Listings:  
Shares: THR

Directors:  
Michael Billing  
Michael Ashton  
Gregory Durack  
Trevor Ireland  
David Thomas

Key Projects:

- Molyhil (NT)  
*Tungsten, Molybdenum*
- Spring Hill (NT)  
*Gold*
- Dundas (WA)  
*Gold*