

29 NOVEMBER 2018

THOR MINING PLC

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Nominated Advisor
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AIM & ASX Listings:
Shares: THR

Directors:
Michael Billing
David Thomas
Paul Johnson
Alastair Middleton
Richard Bradey

Key Projects:

- **Tungsten**
Molyhil NT
Pilot Mountain USA
- **Copper**
Kapunda SA

Company Announcements Office
ASX Securities Limited,
20, Bridge Street,
Sydney, N.S.W. 2000

ANNUAL GENERAL MEETING – RESULTS

At a General Meeting of shareholders of Thor Mining PLC (ASX: "THR") held in London, Wednesday 28 November 2018, the following proxy votes were received in respect of resolutions which were duly passed without amendment.

Resolution 1. To receive Directors Report and Audited Financial Statements

For	Against	At holders discretion	Withheld
158,994,847	11,119	2,857	528,086

The resolution was passed as an ordinary resolution.

Resolution 2. To re-appoint Michael Robert Billing as a Director

For	Against	At holders discretion	Withheld
159,057,745	11,507	2,857	464,800

The resolution was passed as a ordinary resolution.

Resolution 3. To re-elect Richard Bradey as a Director

For	Against	At holders discretion	Withheld
158,897,901	170,951	2,857	465,200

The resolution was passed as an ordinary resolution.

Resolution 4. To re-appoint Chapman Davis LLP as auditors

For	Against	At holders discretion	Withheld
158,962,021	27,307	2,857	528,086

The resolution was passed as an ordinary resolution.

Resolution 5. To authorise the Directors to allot securities

For	Against	At holders discretion	Withheld
158,549,747	335,647	2,857	648,658

The resolution was passed as an ordinary resolution.

Resolution 6. To approve the dis-application of pre-emption rights

For	Against	At holders discretion	Withheld
158,232,480	291,942	2,857	1,009,630

The resolution was passed as a special resolution.

Resolution 7. To approve a 10% placement capacity (ASX LR 7.1A)

For	Against	At holders discretion	Withheld
156,045,269	3,011,739	2,857	477,044

The resolution was passed as a special resolution.

Resolution 8. To ratify the issue of 10,000,000 Shares and 10,000,000 attached Warrants to Metal Tiger PLC

For	Against	At holders discretion	Withheld
85,386,140	1,077,474	2,857	470,438

The resolution was passed as an ordinary resolution.

Resolution 9. To ratify the issue of 14,527,205 Shares to Rox Resources Ltd

For	Against	At holders discretion	Withheld
143,461,215	1,073,874	2,857	470,438

The resolution was passed as an ordinary resolution.

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For further information, please contact:

THOR MINING PLC

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Updates on the Company's activities are regularly posted on Thor's website www.thormining.com, which includes a facility to register to receive these updates by email, and on the Company's twitter page @ThorMining.

About Thor Mining PLC

Thor Mining PLC (AIM, ASX: THR) is a resources company quoted on the AIM Market of the London Stock Exchange and on ASX in Australia.

Thor holds 100% of the advanced Molybdenum tungsten project in the Northern Territory of Australia, for which an updated feasibility study in August 2018¹ suggested attractive returns.

Thor also holds 100% of the Pilot Mountain tungsten project in Nevada USA which has a JORC 2012 Indicated and Inferred Resources Estimate² on 2 of the 4 known deposits. The US Department of the Interior has confirmed that tungsten, the primary resource mineral at Pilot Mountain, has been included in the final list of Critical Minerals 2018.

Thor is also acquiring up to a 60% interest Australian copper development company Environmental Copper Recovery SA Pty Ltd, which in turn holds rights to earn up to a 75% interest in the mineral rights and claims over the resource³ on the portion of the historic Kapunda copper mine in South Australia recoverable by way of in situ recovery.

Thor has an interest in Hawkstone Mining Limited, an Australian ASX listed company with a 100% Interest in a Lithium project in Arizona, USA.

Finally, Thor also holds a production royalty entitlement from the Spring Hill Gold project⁴ of:

- *A\$6 per ounce of gold produced from the Spring Hill tenements where the gold produced is sold for up to A\$1,500 per ounce; and*
- *A\$14 per ounce of gold produced from the Spring Hill tenements where the gold produced is sold for amounts over A\$1,500 per ounce.*

Notes

¹ Refer ASX and AIM announcement of 23 August 2018

² Refer AIM announcement of 22 May 2017 and ASX announcement of 23 May 2017

³ Refer AIM announcement of 10 February 2016 and ASX announcement of 12 February 2018

⁴ Refer AIM announcement of 26 February 2016 and ASX announcement of 29 February 2017