

6 January 2014

THOR MINING PLC

Blocklisting Six Monthly Return

Date: 6 January 2014

1. Name of *applicant*:

Thor Mining PLC

2. Name of scheme

Further to the announcement on 4 July 2013, the scheme relates to warrants granted pursuant to the open offer announced on 29 April 2013.

3. Period of return:

From 4 July 2013 To 6 January 2014

4. Balance under scheme from previous return:

28,524,264

5. The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return

n/a

6. Number of *securities* issued/allotted under scheme during period:

57,806

7 Balance under scheme not yet issued/allotted at end of period

28,466,458

8. Number and *class* of *securities* originally listed and the date of admission

28,524,264 Ordinary Shares of 0.01p each admitted on 10 July 2013

9. Total number of *securities* in issue at the end of the period

1,341,661,459

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